

## **Direct Selling in Europe: 2022 retail sales**

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| Countries       | 2022 Sales (1)               |                        |                                 |   | 2022 - Individuals active<br>in direct selling (3) |               |
|-----------------|------------------------------|------------------------|---------------------------------|---|--|---------------|
|                 | Local currency<br>(millions) | EURO (2)<br>(millions) | % Sales<br>changes with<br>2021 |   | Number   | % of<br>women |
| Austria (4)     | 318                          | 318                    | 0.6%                            |   | 278344   | NA            |
| Belgium (4)     | 176                          | 176                    | -9.6%                           | ▼ | 21675  | NA            |
| Bulgaria (4)    | 163                          | 83                     | -4.5%                           | V | 190402   | NA            |
| Croatia (4)     | 228                          | 30                     | -18.6%                          |   | 34603  | NA            |
| Cyprus (4)      | 6                            | 6                      | -20.1%                          |   | 9382   | NA            |
| Czech Rep       | 9093                         | 370                    | -9.1%                           |   | 332087   | 80%           |
| Denmark (4)     | 604                          | 81                     | -1.0%                           |   | 61125  | NA            |
| Estonia         | 49                           | 49                     | -8.0%                           |   | 38650  | 90%           |
| Finland         | 100                          | 100                    | -11.8%                          |   | 50001  | 85%           |
| France          | 4352                         | 4352                   | -5.0%                           |   | 706632   | 80%           |
| Germany         | 17080                        | 17080                  | 6.6%                            |   | 909043   | 53%           |
| Greece (4)      | 85                           | 85                     | -18.4%                          | V | 93475  | NA            |
| Hungary (4)     | 65688                        | 167                    | -5.9%                           | V | 436298   | NA            |
| Ireland (5)     | 25                           | 25                     | -10.7%                          |   | 15313  | 76%           |
| Italy           | 2745                         | 2745                   | 3.9%                            |   | 620000   | 69%           |
| Latvia          | 78                           | 78                     | -8.0%                           |   | 59600  | 90%           |
| Lithuania       | 101                          | 101                    | -6.0%                           |   | 80370  | 91%           |
| Luxembourg (4)  | 38                           | 38                     | -5.3%                           |   | 2340   | NA            |
| Malta (4)       | 5                            | 5                      | -34.8%                          | ▼ | 9125   | NA            |
| Netherlands     | 119                          | 119                    | -12.3%                          | ▼ | 86568  | 78%           |
| Poland          | 4597                         | 979                    | -6.8%                           | V | 956969   | 86%           |
| Portugal        | 200                          | 200                    | -19.6%                          | ▼ | 224700   | 71%           |
| Romania (4)     | 1647                         | 334                    | -3.1%                           | ▼ | 306312   | NA            |
| Slovakia        | 165                          | 165                    | -10.8%                          | ▼ | 183298   | 88%           |
| Slovenia (4)    | 25                           | 25                     | -2.8%                           |   | 21789  | NA            |
| Spain (4)       | 688                          | 688                    | -12.5%                          |   | 215187   | NA            |
| Sweden          | 1773                         | 167                    | -13.4%                          |   | 101720   | 81%           |
| Total EU        |                              | 28566                  | 1.8%                            |   | 6045006  | 74%           |
| Kazakhstan      | 226988                       | 468                    | 28.2%                           |   | 1628707  | 82%           |
| Norway (4)      | 1609                         | 159                    | -12.4%                          | V | 53207  | NA            |
| Russia          | 116316                       | 1613                   | -22.6%                          | V | 3909604  | 91%           |
| Switzerland (4) | 384                          | 382                    | -6.1%                           | V | 166380   | NA            |
| Turkey (4)      | 4772                         | 274                    | 33.1%                           |   | 1152853  | NA            |
| Ukraine         | 5158                         | 151                    | -38.0%                          | V | 563793   | 78%           |
| UK (5)          | 1010                         | 1182                   | -21.0%                          | ▼ | 405224   | 79%           |
| Others (4)      |                              | 387                    | -15.4%                          | V | 313352   | NA            |
| Total           |                              | 33182                  | -1.0%                           | ▼ | 14238126   | 82%           |

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(1) Sales figures are expressed at estimated retail level excl. VAT. Unless otherwise noted, country figures are for the entire industry and are based on research by national direct selling associations including surveys of their member companies. (2) 2022 average exchange rates from the IMF were used to convert local currency to euro.

(3) Individuals active in direct selling are people who are career minded entrepreneurs building their own business (typically devoting more than 30 hours/week to direct selling activities), or part-time entrepreneurs earning additional income (typically devoting less than 30 hours/week to their direct selling activities). Others may have joined primarily to purchase favourite products at a discount price. (4) WFDSA research estimate.
(5) Figures are based only on DSA member companies and not the entire industry.